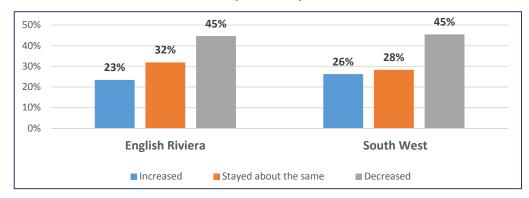


English Riviera How's Business September 2018

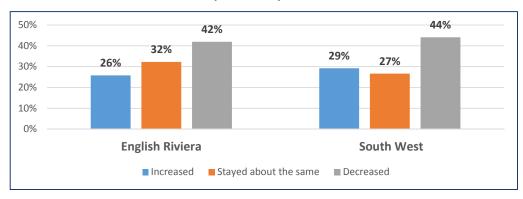
Visitor numbers compared to September 2017



Estimated actual % change

English Riviera -7.7% South West -5.5%

Turnover compared to September 2017



Estimated actual % change

English Riviera -8.7% South West -4.6%

Business outlook	October	November
Better than last year	32%	9%
Same as last year	20%	40%
Not as good as last year	48%	51%



English Riviera How's Business September 2018

Business optimism (max 10)	English Riviera	South West
Sep-18	6.44	6.07
Aug-18	6.45	6.30
Jul-18	6.44	6.30
Jun-18	6.53	6.22
May-18	6.08	6.00
Apr-18	5.81	5.85
Mar-18	5.38	5.70
Feb-18	6.42	6.29
Jan-18	6.18	6.22
Dec-17	6.84	6.65
Nov-17	6.17	6.37
Oct-17	6.20	6.37
Sep-17	6.17	6.24

Accommodation occupancy	%	Sample
Serviced room	63.2%	48
Hotel room	67.3%	11
B&B/guest house room	62.0%	37
Self catering unit	80.0%	12
Holiday Park unit	75.0%	<5
Caravan/camping pitch	-	-

Serviced room occupancy	2018	2017
January	33.4%	26.7%
February	25.0%	21.6%
March	30.8%	30.3%
April	38.1%	43.8%
May	50.4%	43.2%
June	66.6%	61.2%
July	74.0%	73.1%
August	79.9%	78.3%
September	63.2%	70.1%
October		40.4%
November		21.5%
December		29.0%

Total sample this month

97

Summary data taken from the English Riviera How's Business Survey compiled by the South West Research Company on behalf of the English Riviera BID Company

ENGLISH RIVIERA

BID COMPANY

