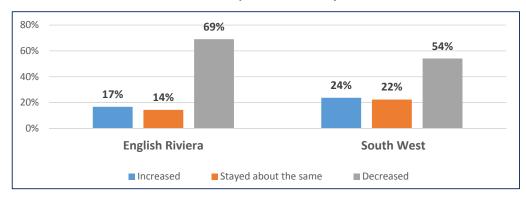


English Riviera How's Business February 2020

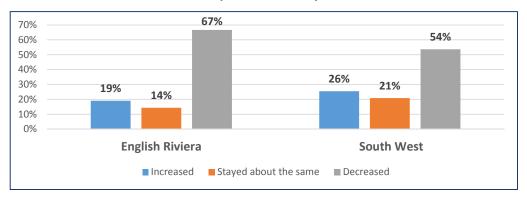
Visitor numbers compared to February 2019



Estimated actual % change

English Riviera -37.7% South West -23.8%

Turnover compared to February 2019



Estimated actual % change

English Riviera -38.6% South West -22.6%

Business outlook	March	April	
Better than last year	8%	0%	
Same as last year	3%	8%	
Not as good as last year	90%	93%	



English Riviera How's Business February 2020

Business optimism (max 10)	English Riviera	South West	
Feb-20	2.84	3.23	
Jan-20	6.13	6.08	
Dec-19	6.14	6.18	
Nov-19	6.58	5.55	
Oct-19	5.79	5.31	
Sep-19	5.97	5.57	
Aug-19	6.06	5.61	
Jul-19	5.82	5.68	
Jun-19	5.61	5.48	
May-19	5.29	5.10	
Apr-19	6.02	5.86	
Mar-19	6.49	6.20	
Feb-19	6.18	6.05	

Accommodation occupancy	%	Sample	
Serviced room	17.9%	19	
Hotel room	33.8%	<5	
B&B/guest house room	13.7%	15	
Self catering unit	40.3%	<5	
Holiday Park unit	60.0%	<5	
Caravan/camping pitch	0.0%	0	

Serviced room occupancy	2020	2019	2018	2017
January	32.1%	34.8%	33.4%	26.7%
February	17.9%	39.2%	25.0%	21.6%
March		30.7%	30.8%	30.3%
April		39.3%	38.1%	43.8%
May		45.8%	50.4%	43.2%
June		55.3%	66.6%	61.2%
July		70.7%	74.0%	73.1%
August		77.6%	79.9%	78.3%
September		60.1%	63.2%	70.1%
October		40.5%	39.9%	40.4%
November		26.2%	29.5%	21.5%
December		29.3%	33.8%	29.0%

Total sample this month

50

Summary data taken from the English Riviera How's Business Survey compiled by the South West Research Company on behalf of the English Riviera BID Company



