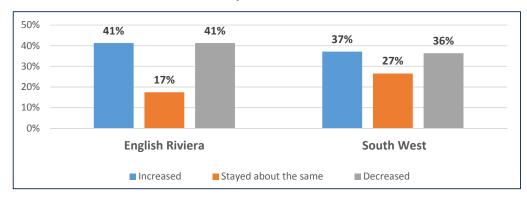


English Riviera How's Business December 2019

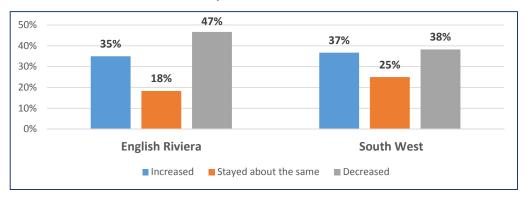
Visitor numbers compared to December 2018



Estimated actual % change

English Riviera -0.7% South West 1.2%

Turnover compared to December 2018



Estimated actual % change

English Riviera -2.3% South West -0.8%

Business outlook	January	February	
Better than last year	31%	16%	
Same as last year	41%	36%	
Not as good as last year	28%	48%	



English Riviera How's Business December 2019

Business optimism (max 10)	English Riviera	South West	
Dec-19	6.14	6.18	
Nov-19	6.58	5.55	
Oct-19	5.79	5.31	
Sep-19	5.97	5.57	
Aug-19	6.06	5.61	
Jul-19	5.82	5.68	
Jun-19	5.61	5.48	
May-19	5.29	5.10	
Apr-19	6.02	5.86	
Mar-19	6.49	6.20	
Feb-19	6.18	6.05	
Jan-19	6.02	5.99	
Dec-18	6.43	6.19	

Accommodation occupancy	%	Sample	
Serviced room	29.3%	24	
Hotel room	61.9%	7	
B&B/guest house room	15.9%	17	
Self catering unit	34.4%	5	
Holiday Park unit	50.0%	<5	
Caravan/camping pitch	0.0%	0	

Serviced room occupancy	2019	2018	2017
January	34.8%	33.4%	26.7%
February	39.2%	25.0%	21.6%
March	30.7%	30.8%	30.3%
April	39.3%	38.1%	43.8%
May	45.8%	50.4%	43.2%
June	55.3%	66.6%	61.2%
July	70.7%	74.0%	73.1%
August	77.6%	79.9%	78.3%
September	60.1%	63.2%	70.1%
October	40.5%	39.9%	40.4%
November	26.2%	29.5%	21.5%
December	29.3%	33.8%	29.0%

Total sample this month

84

Summary data taken from the English Riviera How's Business Survey compiled by the South West Research Company on behalf of the English Riviera BID Company

ENGLISH RIVIERA

BID COMPANY

