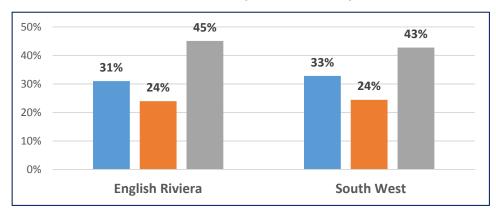


English Riviera Performance Monitor February 2017

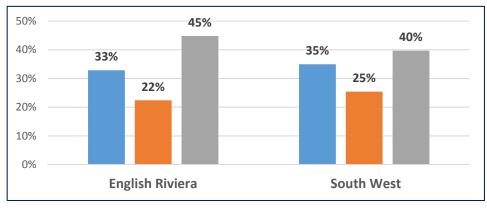
Visitor numbers compared to February 2016



Estimated actual % change

English Riviera -1.51% South West -4.26%

Turnover compared to February 2016



Estimated actual % change

English Riviera -5.24% South West -6.02%

| Business outlook | March | Summer season |
|--------------------------|-------|---------------|
| Better than last year | 29% | 25% |
| Same as last year | 20% | 43% |
| Not as good as last year | 51% | 32% |



English Riviera Performance Monitor February 2017

| Business optimism (max 10) | English Riviera | South West |
|----------------------------|-----------------|------------|
| Feb-17 | 6.75 | 6.65 |
| Jan-17 | 6.40 | 6.45 |
| Dec-16 | NA | 6.66 |
| Nov-16 | 5.80 | 6.36 |

| Accommodation occupancy | % | Sample |
|-------------------------|-------|--------|
| Serviced room | 21.6% | 19 |
| Self catering unit | 40.2% | 9 |
| Holiday Park unit | 0.0% | 0 |
| Caravan/camping pitch | 0.0% | 0 |

Sample this month 102

Summary data taken from the English Riviera Performance Monitor compiled by the South West Research Company on behalf of the English Riviera BID Company



